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## Superannuation Gearing Bare Trust Instructions

Name of Trust:.....

### PROPERTY DETAILS

Street Address: ..... Suburb & State: .....

(Certificate of Title details) Lot Number: ..... on Diagram/Plan/Strata Plan (please circle) number: .....

Volume: ..... Folio: .....

\*please provide a copy of an up-to-date Landgate search of the Certificate of Title - if you prefer we can conduct the search for you

### TRUSTEE DETAILS

Name of Trustee:.....

A.C.N.: .....

Directors Names (if applicable): .....

Address: .....

Suburb: ..... State: ..... Post code: .....

### SUPER FUND/BENEFICIARY DETAILS

Name of Super Fund:.....

Name of Trustee:..... A.C.N.: .....

Directors Names (if applicable): .....

Address: .....

Suburb: ..... State: ..... Post code: .....

(If more than one Beneficiary/Super Fund, please indicate percentage interests in the Property)

### IMPORTANT!

- A new company should be used to carry out the sole function of being Trustee of this bare trust.
- The Trustee of this bare trust can not be the same company as the Trustee of the super fund or any other trust.
- Only one property can be held in each bare trust.
- The location of the property will determine the governing law and location of the trust.
- Provision of this trust does not guarantee any particular financial, taxation or other outcome as we do not provide taxation, accounting or superannuation advice.

### APPLICANT DETAILS

Firm Name:..... Contact Person: .....

Address:.....

Telephone: ..... Facsimile:.....

Email Address: ..... Deadline:.....

**Payment Details:** (including GST)  \$770 or  \$797.50 (with Landgate Search)

Chq Encl.  Direct Deposit (BSB: 124-001 Account Number: 0104 8552 )

or Charge our Credit Card:  Bankcard  Visa  Mastercard

Card Number:..... Expiry Date: .....

Name of Cardholder: ..... Signature .....