



**Loan Agreement Instructions**  
**(Shareholders and Associates – Division 7A ITAA)**  
**(NB: A separate checklist and Loan Agreement is required for each Borrower)**

**LENDER DETAILS**

Name: .....  
ACN: .....  
Registered Office: .....

**BORROWER DETAILS**

Name: .....  
A.C.N. (if applicable) .....  
Directors Names (if applicable): .....  
as Trustee for (if applicable): .....  
Address: .....

**COMMENCEMENT DATE**

**(the date on which the Lender first makes the loan/advance or part of it to the Borrower)**

Date:.....

**APPLICANT DETAILS**

Firm Name:..... Contact Person:.....  
Address:.....  
Telephone: ..... Facsimile:.....  
Email Address: ..... Deadline:.....

**Payment Details:**

**\$286.00**

Chq Encl.       Direct Deposit (BSB: 124-001 Account Number: 0104 8552 )  
or Charge our Credit Card:       Bankcard       Visa       Mastercard  
Card Number:..... Expiry Date: .....  
Name of Cardholder: .....Signature .....