



## Loan Agreement Instructions

### (Shareholders and Associates – Division 7A ITAA)

(NB: A separate checklist and Loan Agreement is required for each Borrower)

#### LENDER DETAILS

Name: .....

ACN: .....

Registered Office: .....

#### BORROWER DETAILS

Name: .....

A.C.N. (if applicable) .....

Directors Names (if applicable): .....

as Trustee for (if applicable): .....

Address: .....

#### COMMENCEMENT DATE

(the date on which the Lender first makes the loan/advance or part of it to the Borrower)

Date:.....

#### APPLICANT DETAILS

Firm Name:..... Contact Person: .....

Address:.....

Telephone: ..... Facsimile:.....

Email Address: ..... Deadline:.....

#### Payment Details:

**\$286.00**

Chq Encl.       Direct Deposit (BSB: 124-001 Account Number: 0104 8552 )

or Charge our Credit Card:       Bankcard       Visa       Mastercard

Card Number:..... Expiry Date: .....

Name of Cardholder: .....Signature .....